

CY 2006 INVESTMENTS PRIORITIES PLAN OF THE AUTONOMOUS REGION IN MUSLIM MINDANAO

I. EXPORT ACTIVITIES

- A. Export Trader and Service Exporters
- B. Support Activities for exporters

II. AGRICULTURE, FOOD AND FORESTRY-BASED INDUSTRY

A. Processed Food

1. Production and processing of Halal Meat and Halal foods
2. Leguminous and other vegetable – based protein (textured, palletized or liquid)
3. Spices Processing (e.g., hot pepper, black pepper, ginger, etc.)
Note: May be integrated with plantation
4. Vegetable Oils (e.g. peanut oil, rice bran oil, sunflower and soybean oil)
Production of Food Crops
Note: Maybe integrated with post-harvest processing and other vegetables (such as Tomatoes)
5. Integrated Coconut Processing and plantation
6. Seaweeds Production and Processing
7. Cassava Processing and other root crops
Note: Maybe integrated with plantation
8. Fruit Processing (e.g. durian, mangosteen, jack fruit, marang, banana, mango, passion guava, calamansi, and guyabanos) and plantation
9. Aquaculture (Fish Production and Processing) such as, but not limited to:
 - a) Frozen fish
 - b) Chilled fish
 - c) Canned fish
 - d) Abalone
 - e) Crab fattening
 - f) Eel production
 - g) Squid processing
 - h) Carp and Tilapia Production and Processing
 - i) Tropical Fish Production and Processing
 - j) Shrimps/Prawn
 - k) Lapu-lapu (Grouper) and other marine products
10. Corn Flour Mill (Integrated with plantation)
11. Young Corn Production
Note: May include processing/canning
12. Mushrooms Culture and Processing
13. Sweet Potato Plantation and Processing
14. Crocodile Farming and Processing

- B. Cutflower Production
- C. Pearl Culture and processing
- D. Industrial Tree Plantation (Include Rubber, Rattan, Bamboo, etc.) and wood processing (cement wood board and fiberboard) reconstructed veneer
- E. Shipbuilding / Ship breaking / Ship repair and Watercraft
- F. Abaca Pulp Plantation and Processing
- G. Palm Oil Plantation / Processing/ refining and germinated oil palm seeds
- H. Coffee Processing (Maybe integrated with plantation)
- I. Particle Board (use of agri-based waste material such as rice straw, wood waste, etc.)
- J. Activated Carbon Manufacturing (use of coconut shell, wood based, etc.)
- K. Feeds Production (Animal feeds and feeds for aquaculture)
- L. Tobacco Plantation and Processing
- M. Production of Beverage Crops (but not limited to)
 - 1. Cacao Beans
 - 2. Coffee Beans (Arabica variety)
- N. Production of Plantation Crops and other Medical Herbs/Essential oil plants (including flower extracts)
- O. Production of Livestock and Poultry (including Dairy products)
 - 1. Beef (including cow-calf and feedlot operations)
 - 2. Carabao (water buffalo) production
 - 3. Goats and Sheep
 - 4. Frozen semen and embryos
Note: includes natural method and artificial insemination and embryo transfer technology
- P. Bricks and Roofing Tiles production
- Q. Quality seeds and seedlings of fruit trees and other planting materials propagated asexually or by tissue culture

R. Sugarcane plantation, processing and Refineries

S. Sericulture

T. Mosquito coil processing

III. BASIC INDUSTRIES

A. Pharmaceuticals

1. Antibiotics
 - a) Penicillin
 - b) Streptomycin
 - c) Tetracycline
 - d) Soft gelatin Capsules
2. Medical Devices
 - a) Prosthetics
 - b) Diagnostics
3. Other pharmaceuticals, herbal medicines

B. Textile and Textile Products

1. Yarns and fabrics
2. Hand-woven textiles
3. Specialty fabrics
4. Tire cord fabrics
Note: Must be integrated with weaving and dipping units.
5. Ramie (degummed, staple fiber, combed tops, noel slivers)
6. Fish nets
7. Fabrics made of indigenous raw materials
8. Silk reeling

C. Fertilizers (organic and inorganic) Solid waste materials

D. Mining (Exploration and development of Mineral Resources)

- a) Mining and quarrying of Metallic and Non Metallic Minerals
(including small scale as defined under P.D. 1899, but to exclude river beds in operations)
- b) Processing of Minerals (such as beneficiation and other Metallurgical methods)

E. Cement – At least 1.0 million MTPY Capacity (Clinker based)

IV. CONSUMER MANUFACTURES

- A. Rubber Products such as:
 - 1. High pressure and hydraulic rubber hoses
 - 2. Rubber bolts
 - 3. Industrial rubber rollers
 - 4. Rubber tires

- B. Leather Products

V. INFRASTRUCTURE AND SERVICES

- A. Public utilities (with developmental route of the five provinces and one city of the ARMM and other adjacent Cities and Provinces)
 - 1. Common Carriers (land, air and water transport facilities)
 - 2. Electric Transmission/distribution
 - 3. Water Supply Facilities/Waterways and sewerage systems
 - 4. Buses /Cargo trucks
 - 5. Other specialized mass transport systems
 - 6. Power generation like hydro power, Geothermal and natural gas

 - B. Telecommunication with International Gateways

 - C. Tourism
 - 1. Tourism Estate
 - Subject to guidelines developed jointly by the Board of Investments – ARMM and Department of Tourism (DOT)

 - 2. Tourist Accommodation Facilities
 - a) Hotels
 - b) Resorts
 - c) Other tourist accommodation facilities such as apartel, pension houses, tourist inns, and others

 - 3. Tourist Transport Facilities
 - a) Air
 - b) Water
 - c) Tourist Buses and taxi/van
- Note: *Endorse by the DOT
- **New and expansion projects may be registered

D. Industrial Service Facilities

This will cover the following activities:

4. Common Centers:

- a) Testing and Quality Control Laboratories
- b) Training and Demonstration Centers
- c) Tool Shops and Similar Facilities
- d) Metal casting
 - Foundry
 - Die casting
 - Powder
 - Metallurgy
- e) Metal working
 - Die and mold
 - Electroplating
 - Forging
 - Machining
 - Heat Treatment
 - Brass Making
- f) Furniture
 - Kiln Drying
 - Treatment and processing facilities
- g) Ceramics
 - Kiln
 - Glazing
- h) Food Processing
 - Bottling and Canning of Distilled Water
 - Industrial salt
 - Vapor Heat Treatment
 - Slaughter house/abattoir
- i) Automotive Battery Plate Manufacturing

Note: The following criteria must be met:

- * The project will serve the common needs of the industry in the locality and;
- * The project will improve the relative status & comparative advantages of the industry

5. Development of Retirement Villages

- a) Shall include Health and Medical facilities including amenities required by the Philippine Retirement Authority (PRA).
- b) Subject to the guidelines to be approved by BOI-ARMM in consultation with the PRA, the Department of Health (DOH), the Regional Planning and Development Office and other concerned agencies.

- E. Petrochemical Complex
- F. Industrial Gases (such as oxygen and nitrogen)
- G. Miscellaneous Chemical Products
 - 1. Biotechnological/Biosynthetic Chemicals
 - 2. Essential Oils
 - 3. Fine Chemicals

VI. ENGINEERING INDUSTRIES

- A. Engineering Products
 - 1. Motor Vehicle parts and components
 - 2. Automobile parts and assembly
 - 3. Modern offset printing

- B. Electronics and Telecommunication Products

VII. ARMM PRIORITY AND TOURISM AREAS

Note: Listed below are potential tourist destination which need further exploration and evaluation for intensified promotions, development and marketing.

NUCLEUS	GATEWAY	SATELLITE DESTINATION
AREA I – SULU	JOLO	SULU PROVINCE
AREA II – TAWI-TAWI	BONGAO	TAWI-TAWI PROVINCE
AREA III – LANA DEL SUR	MARAWI CITY	LANAO DEL SUR PROVINCE
AREA IV – MAGUINDANAO	COTABATO CITY	MAGUINDANAO PROVINCE
AREA V – BASILAN	ISABELA	BASILAN PROVINCE